**INTEREST RATES MARKET NOTICE**

**Date: 31 May 2016**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES26”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 1 June 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size R 150,000,000,000.00**

**Total Notes Outstanding R 119,996,957,383.00**

**Listed Amount** R4,000,000,000.00

**Total Amount Following Tap Issue** R 25,000,000,000.00

**Bond Code** ES26

**Nominal Issued** R nil

**Issue Price** 86.33597%

**Coupon** 7.8500%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 April 2026

**Books Close Date(s)** 23 March, 22 September

**Interest Payment Date(s)** 2 April, 2 October

**Last Day to Register** 22 March, 21 September

**Issue Date** 1 June 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 April 2007

**First Interest Date** 2 October 2007

**ISIN No.** ZAG000038290

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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